

SOMBAW

System Office Managers and Bookkeepers Association of Wisconsin

2021-2022 Chair: Janice Martin (Lakeshores)
2021-2022 Chair Elect: Hannah Zima (Nicolet Federated)
2022 Treasurer: Judy Kaniasty (MCFLS)
2022 Secretary: Kerrie Goeden (South Central)

Agenda - June 15, 2022
9:30 am – 2:00 pm

In Person:
OWLS Library System, 3373 W Brewster St, Appleton

or GoToMeeting:
Join meeting from your computer, tablet or smartphone.
<https://global.gotomeeting.com/join/232609341>

Or dial in using your phone.
United States: [+1 \(646\) 749-3335](tel:+16467493335)

Access Code: 232-609-341
New to GoToMeeting? Get the app now and be ready when your first meeting starts: <https://global.gotomeeting.com/install/232609341>

1. Welcome and call to order: Janice Martin
2. Approve minutes of October 11, 2021 – Julie Schmude
3. First In-Person meeting since 2019 – Introductions with newer members
4. Approve Treasurer's Report – Judy Kaniasty
5. Select Treasurer to fill vacancy left when Judy Kaniasty retires in September 2022
 - a. SOMBAW recognition – Judy's 30+ years
6. Discussion on:
 - a. Quickbooks Desktop vs Online version
 - b. Any Follow-up on WiseGrants ?
 - c. 2023 System Budget Discussion
7. Lunch and Round Robin – System Updates
 - a. Start with SCLS – Kerrie has to leave early
8. Next meeting - TBD
9. Adjourn